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माझगांव डॉक शिपबिल्डर्स लिमिटेड

(भारत सरकार का उपक्रम)

Mazagon Dock Shipbuilders Ltd.

(Formerly Mazagon Dock Limited)

(A Govt. of India Undertaking)

डॉकयार्ड रोड, माझगांव, मुंबई-400 010

Dockyard Road, Mazagon, Mumbai - 400 010

Certified - ISO 9001 Company

CIN : L35100MH1934GOI002079

संदर्भ क्रमांक:

Ref. No. : SEC/BSENSEDISCL/28/2024-25

दिनांक :

Date : 14 August 2024

To
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai- 400 001
Scrip Code: 543237

To
National Stock Exchange of
India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051
NSE Symbol: MAZDOCK

Subject: Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015 – Corporate Investors Presentation on Company's Performance for the quarter ended on 30 June 2024

Dear Sir/ Madam,

With reference to the captioned subject, kindly note that Corporate Investors Presentation on Company's Performance for the quarter ended on 30 June 2024 has been uploaded on Mazagon Dock Shipbuilders Limited website, a copy of which is enclosed herewith for your reference.

This is for your kind information and dissemination.

Thanking You,
Yours Faithfully,
For MAZAGON DOCK SHIPBUILDERS LIMITED

(Madhavi Kulkarni)
Company Secretary & Compliance officer



A DEPARTMENT OF
INDIAN REGISTER OF
SHIPPING

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वेबसाईट : www.mazdock.com
Website : www.mazdock.com



MAZAGON DOCK SHIPBUILDERS LIMITED



INVESTOR PRESENTATION QUARTER 1 FY 2024-25



MDL OVERVIEW





MDL IN A SNAPSHOT

'Navratna'

Only Shipyard to be conferred Navratna Status

802 Vessels

Delivered from 1960: **28** Warships from advanced Destroyer to Missile Boats, & **7** Submarines

Only

India's only shipyard to have built Destroyers, conventional Submarines for the Indian Navy & manufacture Corvettes in India.

Frigate Project

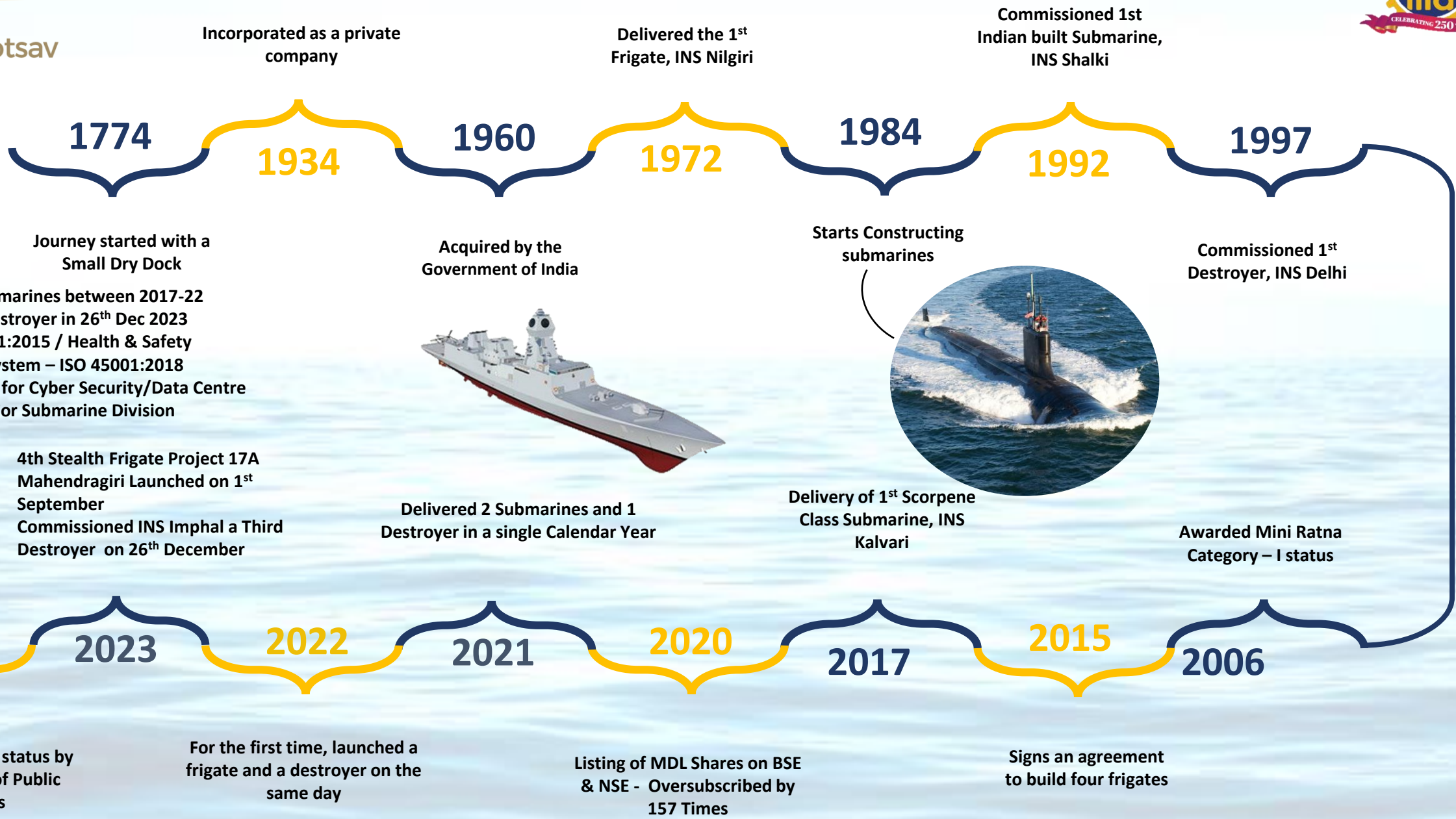
MDL is the lead shipyard for building 4 of the Nilgiri Class Stealth Frigates.

Destroyer Project

Executing Project P15B of 4 Destroyers (3 Delivered)

Kalvari Class Submarines Project

Delivered 5 Submarines between 2017-2022



1774

Journey started with a Small Dry Dock

1934

Incorporated as a private company

1960

Acquired by the Government of India

1972

Delivered the 1st Frigate, INS Nilgiri



Delivered 2 Submarines and 1 Destroyer in a single Calendar Year

1984

Starts Constructing submarines



Delivery of 1st Scorpene Class Submarine, INS Kalvari

1992

Commissioned 1st Indian built Submarine, INS Shalki

1997

Commissioned 1st Destroyer, INS Delhi

Awarded Mini Ratna Category – I status

2024

Awarded Navratna status by the Department of Public Enterprises

2023

For the first time, launched a frigate and a destroyer on the same day

2022

2021

2020

Listing of MDL Shares on BSE & NSE - Oversubscribed by 157 Times

2017

2015

Signs an agreement to build four frigates

2006

- Delivered 5 Submarines between 2017-22
- Delivered 3rd Destroyer in 26th Dec 2023
- EMS ISO – 14001:2015 / Health & Safety Management System – ISO 45001:2018
- ISO 27001:2013 for Cyber Security/Data Centre
- ISO 9001:2015 For Submarine Division

- 4th Stealth Frigate Project 17A Mahendragiri Launched on 1st September
- Commissioned INS Imphal a Third Destroyer on 26th December



❑ Shipbuilding Division:



❑ Submarine Division:





• Naval Platforms

- Destroyers
- Conventional Submarines
- Frigates
- Corvettes
- Missile Boat
- Offshore Patrol vessels
- Floating Border Outposts



• Merchant Ships

- General Cargo Vessel
- Multipurpose Support Vessel
- Offshore Supply vessel
- Tugs
- Dredgers
- Passenger cum Cargo Vessel
- Water tankers
- Barges
- Trawlers
- Windmill towers Pontoons



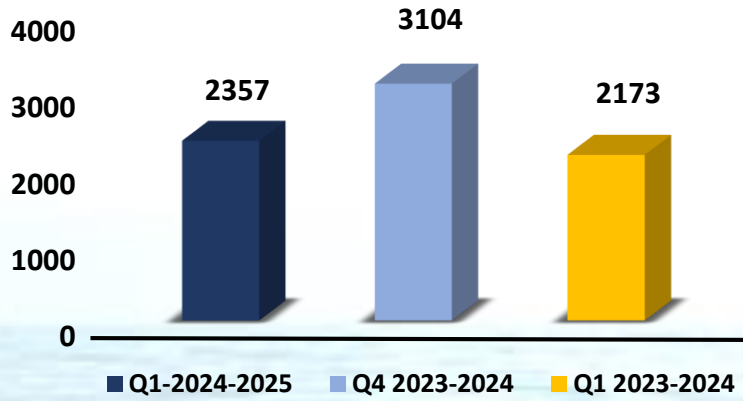
• Oil Sector

- Offshore Platforms
- Jack-up rigs
- Subsea Pipe laying

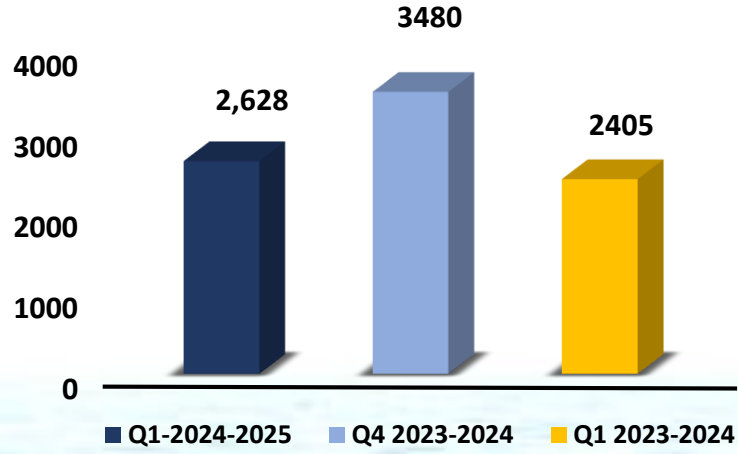
FINANCIAL PERFORMANCE HIGHLIGHTS



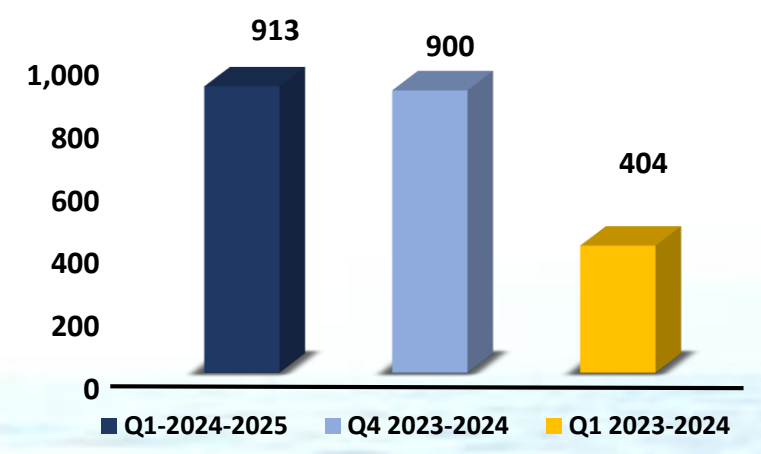
Revenue from Operation (₹ in Cr)



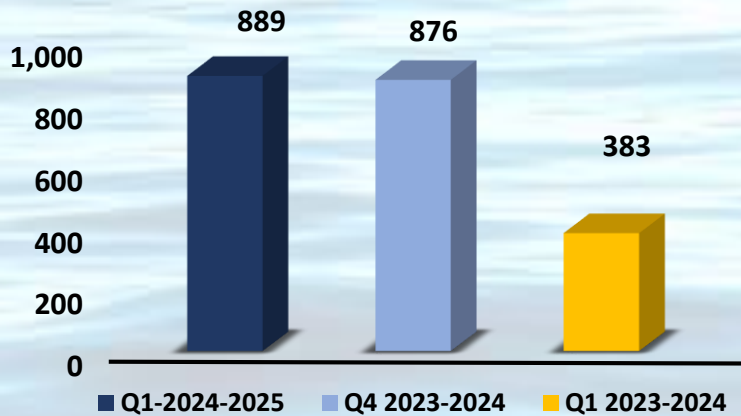
Total Income (₹ in Cr)



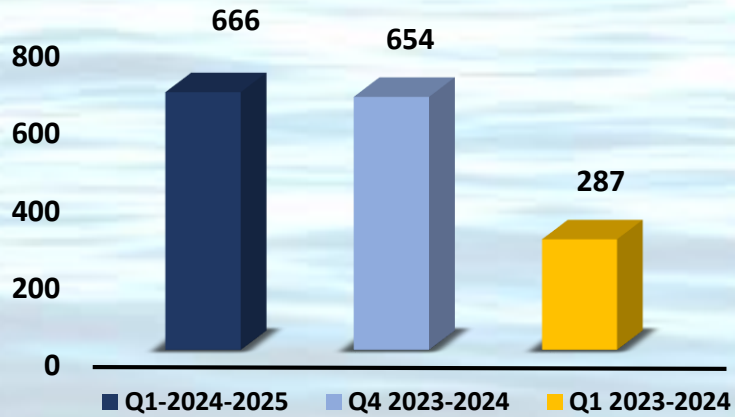
EBITDA (₹ in Cr)



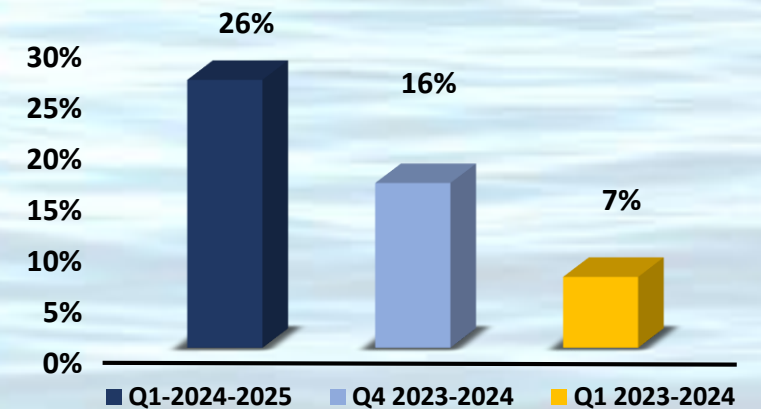
PBT (₹ in Cr)



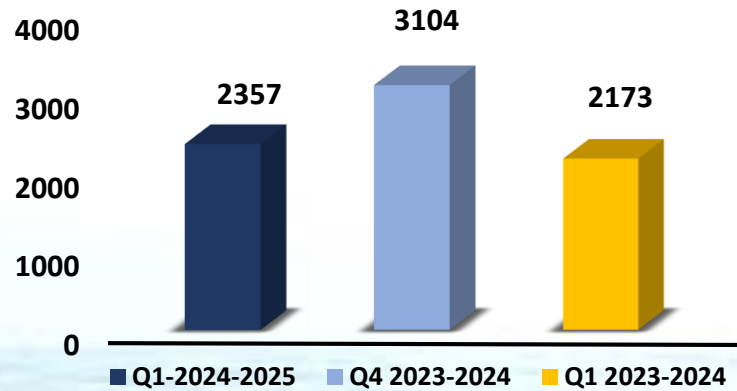
PAT (₹ in Cr)



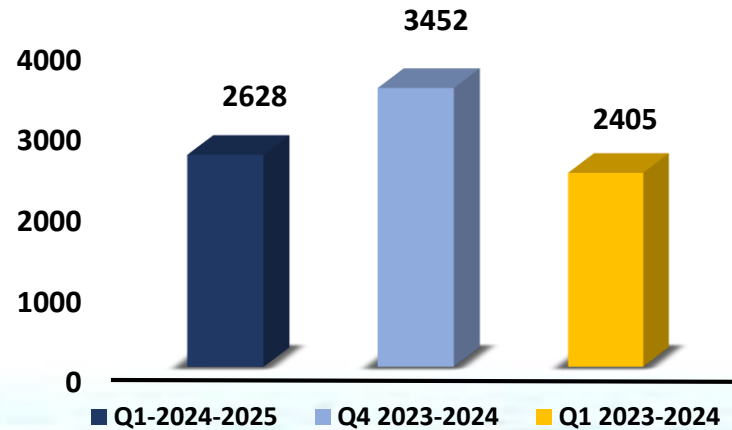
Operating Margin (%)



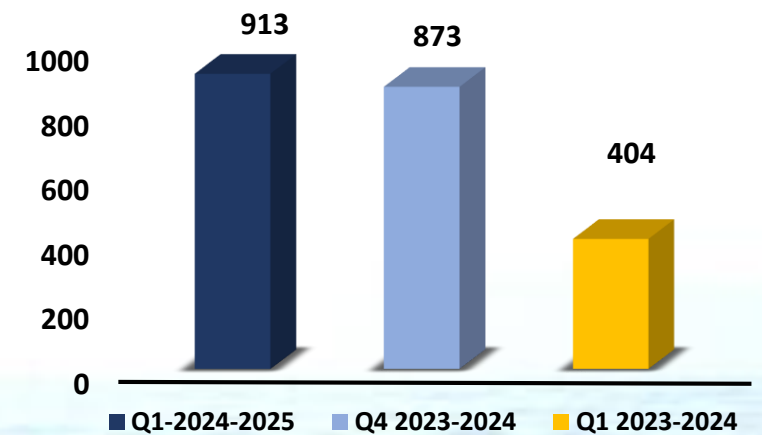
Revenue from Operation (₹ in Cr)



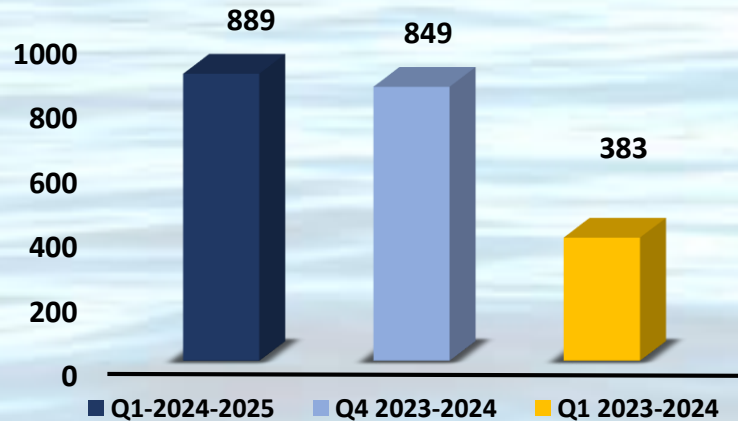
Total Income (₹ in Cr)



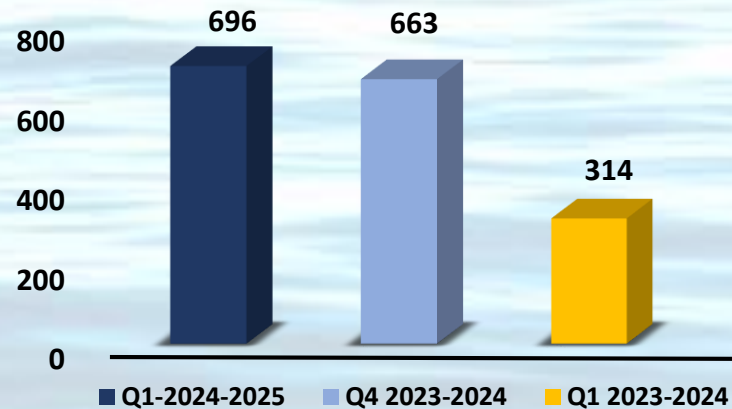
EBITDA (₹ in Cr)



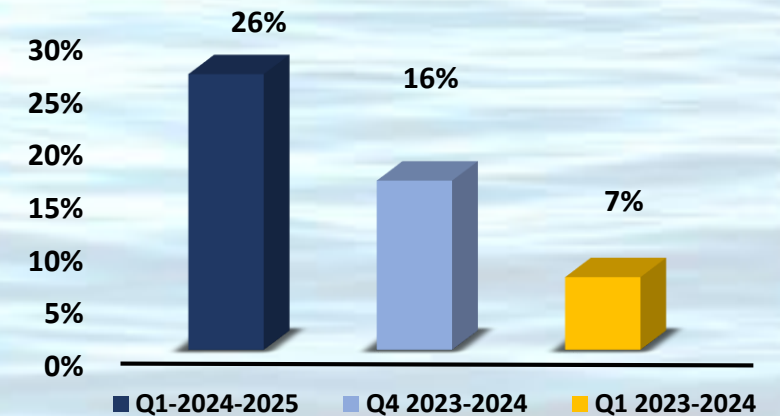
PBT (₹ in Cr)



PAT (₹ in Cr)



Operating Margin (%)



Particulars		Project Value (INR Cr)	Nos. (Contracted)	Client	Balance (INR Cr)	Nos. (Pending to be delivered)
Shipbuilding	P15B Destroyers	32,087	04	MoD	9,847	01
	P17A Stealth Frigates	26,898	04	MoD	16,634	04
	ICGS (CTS,NGOPV,FPV)	2,874	21	ICG	2,870	21
	Multipurpose Hybrid Powered Vessel	715	06	European	707	06
Submarine and Heavy Engineering	P75 Kalvari Submarines	29,155	06	MoD	3,590	01
	Medium Refit and Life Certification (MRLC) of Submarines	3,656	02	MoD	2,186	01
	Part Replacement of Pipeline Project (PRPP)	1,022	01	ONGC	928	01
	Others	120	-	-	77	-

Shipbuilding



P17A Stealth Frigates



P15B Destroyer

Submarine & Heavy Engineering



P75 Kalvari Submarines

Total Order Book as on 30st June, 2024

36,839

* Balance Order book is including pending work of delivered vessels

MAJOR EVENTS





Defence Secretary Giridhar Aramane unveiled a commemorative coin of Face Value of Rs. 250 on the occasion of 250th anniversary of Mazagon Dock Shipbuilders Limited on May 14, 2024.



Foundation Stone Laid by Defence Secretary of the additional Land acquired from MbPA admeasuring 58887.04 sq.mtrs on long term lease basis for a period of 29 years w.e.f 01/04/2024.



Mazagon Dock Shipbuilders Limited (MDL) has signed individual Shipbuilding contracts with a European client for construction of an additional three (3) 7500, DWT Multi-Purpose Hybrid Powered Vessels (MPHPV), valued at approximately 43 million USD. With this company has secured an Export order for construction of total 6 Nos. MPHPVs, amounting to approximately 85 million USD.



MDL received 2nd order for MRO of Helicopter from the Nepal Army.



MDL Launched SaurShakti, the nation's fastest solar-electric boat developed through a ground breaking collaboration between Mazagon dock Shipbuilders Limited and M/s NavAlt (NavAlt solar electric boat Pvt Ltd.), this vessel represents a paradigm shift in eco-friendly Maritime Transportation.



MDL launched 24 PAX Hydrogen fuel cell boat on May 14, 2024.

MAJOR AWARDS





Mazagon Dock Shipbuilders has been conferred "Navratna" status by the Department of Public Enterprises. MDL is the 21st PSU, first amongst the government owned shipyards and 3rd amongst Defence PSU's of the country having "Navratna" Status.

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Azadi Ka
Amrit Mahotsav



THANK YOU